

## 12 South Main Layton, UT 84041 801-813-1600

## PERSONAL FINANCIAL STATEMENT

You may apply for an extension of credit individually or jointly with another applicant. This statement and any applicable supporting schedules may be completed jointly by co-applicants if their assets and liabilities can be meaningfully and fairly presented on a combined basis, otherwise separate statements and schedules must be provided.

For obtaining credit from time to time with the bank, the following statement and information are furnished as complete, true, and accurate statement of the financial condition of the undersigned , 20 Please round all amounts to the nearest \$100. I/We are applying for credit on □ an individual basis OR □ a joint basis. (Please check one) X Co-Applicant's Signature **Applicant's Signature** Date Date **APPLICANT CO-APPLICANT** Name Name Address Address State Zip Code State Zip Code City City Date of Birth Date of Birth Social Security Number Social Security Number Telephone Number Telephone Number Cellular Number Cellular Number Employer How Long **Employer** How Long Position/Title Position/Title Dependents/Include Self Dependents/Include Self Marital Status \* Do not provide this information if your application is for individual, unsecured Marital Status \*do not provide this information if your application is for individual unsecured Unmarried Married Separated Unmarried Married Separated **ASSETS** LIABILITIES Cash (Schedule 1) Short Term Notes and Loans Due (Schedule 6) Securities (Schedule 2) Credit Accounts and Bills Due (Schedule 7) Life Insurance Cash Value (Schedule 3) Life Insurance Loans (Schedule 3) Mortgages and Contracts Held by You (Schedule 4) Mortgages of Primary Residence (Schedule 5) Primary Residence (Schedule 5) Mortgages on Other Real Estate (Schedule 5) Other Real Estate (Schedule 5) Taxes Profit Sharing (Net of Loans) Other Liabilities (Describe) Pension and Retirement Accounts, Include IRA Other Liabilities (Describe) Accounts Automobiles (Describe) Personal Property Other Assets (Describe) **Total Liabilities \$ Total Assets \$** (Total Assets Less Total Liabilities) Net Worth \$

ANNUAL INCOME		APPLICANT	CO- APPLICANT	PLEASE ANSWER EACH QUESTION (YES or NO)					APPLICANT	CO- APPLICANT
Salary				Are you a Co-mal	r, or Guara	ntor on				
Bonuses/Commission	ns			any other person'	s debt?	,				
Dividends/Interest							0			
Net Real Estate Ren	1			Are you a defenda	ant in any su	lit or legal a	ction?			
Income from alimony maintenance paymer entered unless you w basis for repayment.	, child support or nts need not be vant it considered as a			Are you a Co-maker, Endorser, or Guarantor of any other person's debt?  Are you a defendant in any suit or legal action  Have you ever gone through bankruptcy or hat judgment against you?  Have you made a will?  Type of Account  Registered in Name(s) of or Unlisted or Unlisted or Unlisted of Policy  \$ Totals \$  DRTGAGES AND CONTRACTS I OWN	or had	а				
Other (list)				Have you made a will?						
Total \$				Thave you made a						
SCHEDULE 1/0	CASH ON HAND A	ND IN BAN	NKS							
	ame of Bank or Financia				Type of A	ccount			Account	Balance
							Tota	al \$		
1	SECURITIES OWN	IED		Pagiata	arad	1:	atad		Cur	rent
Number of Shares	D	escription								t Value
									ļ	
							Tota	al \$		
SCHEDULE 3 / I	LIFE INSURANCE									
Insurance Company	/ Insured	В	eneficiary					9	Lo	ans
				\$		\$				
					Totals \$					
SCHEDULE 4 / I	RECEIVABLES DU	JE TO ME (	ON MORTG	AGES AND CC	NTRACT	SIOWN				
Name of Debtor				First Lien or Date of		Repayment Terms				rent t Value
						\$	per			
							per			
							per			
					<u>-</u>	-	Tota	al \$		

Year Acquired	Purchase Price	Insured Value	Mortgage Balance	Date of Maturity	Repayment Terms			Current Market Valu
	\$	\$	\$		\$	per		
es 🗆 No	Name	of Mortgage Con	npany:					
						per		
Primary Residence ☐ Yes ☐ No		of Mortgage Con	npany:					
	•		•			per		
Primary Residence ☐ Yes ☐ No		of Mortgage Con	npany:					
	•					per		
Primary Residence ☐ Yes ☐ No			Name of Mortgage Company:					
		Total \$				Tota	al \$	
T TERM N	IOTES AND	LOANS DUE						
Name of Creditor		Collateral			Repayment Terms			Balance Du
				- matanity	\$	per		
						per		
						per		
						per		
						per		
						per		
						per		
T ACCOL	INTS AND B	II I S DIJE				Tota	al \$ [	
1 40000					Repayn	nent Tei	rms	Balance Du
					\$	per		
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	es  No es  No es  No es  No tor	es   No Name  T TERM NOTES AND tor	Name of Mortgage Con  Ses INO  Name of Mortgage Con  Ses INO  Name of Mortgage Con  Total \$  TTERM NOTES AND LOANS DUE	Name of Mortgage Company:    Solution   Name of Mortgage Company:	No Name of Mortgage Company:  Ses No Name of Mortgage Company:  Ses No Name of Mortgage Company:  Total \$  TITERM NOTES AND LOANS DUE  TOTAL SOME Collateral Date of Maturity  TACCOUNTS AND BILLS DUE	No Name of Mortgage Company:  Ses No Name of Mortgage Company:  Total \$  TIERM NOTES AND LOANS DUE  Tor Collateral Date of Maturity Repayn  \$  TACCOUNTS AND BILLS DUE  Name of Company Repayn	No Name of Mortgage Company:    per	No Name of Mortgage Company:

Date

Co-Applicant's Signature

Date

Applicant's Signature